

FINANCIAL SIG Summary

March 22, 2010

SAFETY WITH INCREASED INCOME/RISK

- Government related mutual funds – such as:
 - Short Term Treasuries VFSIX 1.5%
 - Short Term Gov't/Mortgage PRWBX 3.3%
 - GNMA VF11X 3.9%
 - GNMA PRGMX 4.4%
- Municipal Funds (Tax Free)
 - Federated Muni (Hospitals, Educat) FMN 7.3%
 - PIMCO (State Muni Bonds) PMF 7.5%

(Risk – State Defaults)

1. If you are seeking investments with income, several websites offer a means of assessing the current favorites:

To start a search, go to:

- Yahoo.com > Finance > Investing > Mutual Funds > Top Performers. Search category of your interest.
 - Yahoo.com > Finance > Investing > Mutual Funds > Funds by Family. Search family of choice.
 - Morningstar.com > Funds > “Highest Rated” Core Bond Funds. Then review tables and high yield funds.
 - Dividenddetective.com > Go to each category for listing of applicable companies.
2. For Closed End Funds, go to:
 - money.msn.com > Investing > Stockscreener > Industry > Closed End Funds
 3. For Exchange Traded Funds (EATFs), go to:
 - ETF Connect.com. Log in; go to “Daily Pricing” and select category.
 4. For Preferred Stocks, go to:
 - Quantumonline.com. Select categories or tables; Scroll tables for listing of preferreds.